

Loan Application Worksheet



(This is for Member reference only to prepare for filling in online application)

Complete the information on our website to validate your membership status. Please send us Proof of Income for your Loan Application - two (2) Paystubs (most current) are required to process your loan. Fax (941) 748-7620. You can also drop it off in our night drop located in the drive thru (Secure in an envelope - Attn: Loan Dept.). Mailing will delay processing your loan but is also an option: MCFCU Loan Dept. 604 - 13th Ave. E., Bradenton, FL 34208.

Small steps toward a big difference.

Are you a current Manatee Community Federal Credit Union Member? Yes No

Primary Applicant Name:

Type of Loan Applying for: Secured Loan Unsecured Loan MasterCard

Application Type: Individual Joint Joint Credit with Someone Other than Spouse

Applicant's Primary State of Residence:

Joint Applicant's State of Residence:

Desired Loan Amount:

Purpose of Loan:

Would you like information from your lender about Credit Life and Disability Insurance? Yes, Interested Not Now

Refinance Information

(if applicable)

(Contract, Buyer's Order and Vehicle Registration needs to be uploaded securely through our website)

Is this Loan a Refinance? Yes No Current Loan Account #:

Number of Payments Remaining:

Name of Financial Institution to Pay-off:

Additional Notes for Loan Officer:

Phone # of Current Financing:

Collateral

Is this a purchase or refinance? Purchase Refinance

Purchase From:

Do you the description of the collateral/vehicle? Yes No New or Used

Collateral Vehicle Type: (select one) Aircraft, Auto, ATV, Light Truck, Motorcycle, Personal Watercraft, Snowmobile, Van, Watercraft, Recreational Vehicle, Commercial Truck, Other

Model Year: Make: Vehicle Mileage:

Vehicle ID Number:

Purchase Price: Cash Down:

Are you trading in a vehicle? Yes No

Primary Applicant Information

Title: First Name: Last Name: Suffix:
Previous Last Name:
Date of Birth: Marital Status: Married Separated Unmarried
Credit Union Account Number:
Social Security Number:
Driver's License Number: License State: Exp Date:
Day Phone: Extension:
Mobile Phone:
Email:
Preferred Contact Method: Day Phone Email Evening Phone Mobile Phone
Address:
City: State: Zip:
Is your mailing address different than your current address? Yes No
Rent or Own? Current Value of Home:
How much do you pay in rent/mortgage? (Tip: Use 1, if you do not pay anything)
Years in Residence: Months in Residence:

Employment Information

Complete the information below as it relates to your current employment. When applicable, use the previous employment section to provide us at least 5 years of employment history.

Are you actively employed? Yes No Self-Employed: Yes No
Employment Status: Full-time, Part-time, Temporary, Unemployed, Disability, Social Security, VA, Pension
Years at this Job: Years _____ Months _____
Gross Monthly Salary:
Pay Frequency: Annually, Bi-Weekly, Hourly, Monthly, Semi-Annually, Semi-Monthly, Weekly
Your Work Title/Position: Type of Business:
Supervisor Name:
Employer Address:
City: State: Zip:
Employer Phone Number: Ext:

Previous Employment

(if less than 5 years at Current Employer)

Employment Start Date:

Years:

Months:

Gross Monthly Salary:

Hours Worked Per Week:

Day Phone Number:

Employment Start Date:

Years at this Job: Years _____ Months _____

Pay Frequency: Annually, Bi-Weekly, Hourly, Monthly, Semi-Annually, Semi-Monthly, Weekly

Your Work Title/Position:

Type of Business:

Supervisor Name:

Employer Address:

City:

State:

Zip:

Years at this Job:

Months:

Employer Phone Number:

Additional Income

Have you had a recent change in your other sources of income? Yes No

Do you have any other income you want us to consider with your loan? Yes No

Additional Income Description:

Additional Gross Income:

If other Employment – then same sections as above such as: Employment Title, Employer Name, Address, City, State, Zip, Phone Number, Ext. Years & Months at Employer, Other Income Amount, Hours per Week, Additional Income Frequency

Military Information

Are you currently active in the military or a dependent of an active military member? Yes No

References – 2 Required*

*(*Cannot be anyone that lives at the same household as you do)*

1st Type of Reference: Friend Relative

Reference First Name:

Reference Last Name:

Reference Address City:

Reference Address State:

Day Phone Number:

Extension:

Email:

2nd Type of Reference: Friend Relative

Reference First Name:

Reference Last Name:

Reference Address City:

Reference Address State:

Day Phone Number:

Extension:

Email:

Questions

Do you have any outstanding judgments? Yes No

Have you ever filed for bankruptcy or had a debt adjustment plan confirmed under Chapter 13? Yes No

Have you had property foreclosed upon or repossessed in the last 7 years? Yes No

Are you a party in a lawsuit? Yes No

Are you other than a U.S. Citizen or permanent resident alien? Yes No

Is your income likely to decline in the next two years? Yes No

Are you a co-maker, co-signer or guarantor or any loan not listed above? Yes No

For whom? (Name of other Obligated on Loan)

To whom? (Name of Creditor)

Joint Employment Information

Are you actively employed? Yes No

Self-Employed: Yes No

Employment Status: Full-time, Part-time, Temporary, Unemployed, Disability, Social Security, VA, Pension

Years at this Job: Years _____ Months _____

Gross Monthly Salary:

Pay Frequency: Annually, Bi-Weekly, Hourly, Monthly, Semi-Annually, Semi-Monthly, Weekly

Your Work Title/Position:

Type of Business:

Supervisor Name:

Employer Address:

City:

State:

Zip:

Employment Start Date:

Years:

Months:

Employer Phone Number:

Joint Applicant Additional Income

Have you had a recent change in your other sources of income? Yes No

Do you have any other income you want us to consider with your loan? Yes No

Additional Income Description:

Additional Gross Income:

Frequency:

If other Employment – then same sections as above such as: Employment Title, Employer Name, Address, City, State, Zip, Phone Number, Ext. Years & Months at Employer, Other Income Amount, Hours per Week, Additional Income Frequency

Joint Applicant Military Information

Are you currently active in the military or a dependent of an active military member? Yes No

Joint Applicant References – 2 Required* *(*Cannot be anyone that lives at the same household as you do)*

1st Type of Reference: Friend Relative

Reference First Name:

Reference Last Name:

Reference Address City:

Reference Address State:

Day Phone Number:

Extension:

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Joint Applicant Questions

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TERMS AND CONDITIONS

Read the important information below before submitting your request. Depending on the nature of this request, these disclosures may contain important information regarding applicable rates, fees and other costs.

Important Disclosures

Credit Authorization: By submitting this request, you authorize the Credit Union to obtain credit reports in connection with this request for credit and for any update, increase, renewal, extension, or collection of the credit received. You understand that the Credit Union will rely on information in this request and your credit report to make its decision. When applicable, spousal information may be requested as a part of this request. If you request, the Credit Union will tell you the name and address of any credit bureau from which it received a credit report on you. It is a crime to willfully and deliberately provide incomplete or incorrect information in this request.

By checking the box(es) below and submitting this request, all parties named below are agreeing to the terms, conditions and disclosures associated with this request.

I, _____, agree to the terms, conditions and disclosures of this request as the Primary Applicant. *

I, _____, agree to the terms, conditions and disclosures of this request as the Joint Applicant. *

Note: A confirmation email will be sent to the email address provided confirming we received your loan request. The email will contain a link to the applicable disclosures.

Comments:

Reminder for Document Uploads through our Secure Website Portal

<https://www.manateecfcu.org/vehicle-loans/refinance-auto-with-mcfcu>

- **You will need to upload 2 most recent paystubs through our secure website portal before your loan can be processed.**
- **Driver's License**
- **If an auto refinance – vehicle year, make, model, mileage and then upload auto registration with 3 pictures (driver's side, passenger side and odometer) along with your Contract, Buyer's Order and Registration**
- **Remember to Click [Submit Documents](#) to upload to us.**

Questions:

information@manateecfcu.org

941-748-7704